**INTEREST RATES MARKET NOTICE**

**Date: 26 July 2016**

**Subject**: Partial Capital Redemption

***(CONSOLIDATED INFRASTRUCTURE GROUP LIMITED –“CIG03”)***

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In accordance with the Terms and Conditions of **CONSOLIDATED INFRASTRUCTURE GROUP LIMITED** notes, investors are herewith advised of the partialcapital redemption of the below notes effective 28 July 2016.

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Capital Redemption Amount** |  | **Amount Outstanding After Capital Redemption** |
| ***CIG03-ZAG000117318*** |  R 94,724,600.00 |  |  R 36,275,400.00 |

For further information on the Note issued please contact:

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